



Schedule "B"

Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. B-200194
Estate No. 11-2636226
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
TRUE LEAF CANNABIS INC.

ORDER MADE AFTER APPLICATION
(EXTENSION OF STAY)

BEFORE)
) THE HONOURABLE MR. JUSTICE) August 28, 2020
) WALKER)


ON THE APPLICATION of True Leaf Cannabis Inc. (the "**Applicant**") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on August 28, 2020 and on hearing Katie G. Mak and Nick Carlson, counsel for the Applicant, and Victor Gerchikov for Lind Asset Management, and no one else appearing although duly served; AND UPON READING the material filed, including the Fifth Report to the Court of FTI Consulting Canada Inc. in its capacity as proposal trustee (the "**Trustee**") dated August 25, 2020 (the "**Trustee's Report**"); AND PURSUANT TO the *Bankruptcy and Insolvency Act*, R.S.C. 1983 c. B-3 (the "**BIA**") and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The time for service of the Notice of Application herein be and is hereby abridged such that the Notice of Application is properly returnable today and service thereof on any interested party is hereby dispensed with.

2. The stay of proceedings and the time for the filing of a proposal by the Applicant is extended to October 2, 2020.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

 for Katie G. Mak

Signature of Katie G. Mak
Lawyer for the Applicant

BY THE COURT


REGISTRAR IN BANKRUPTCY

No. B-200196
Estate No. 11-2636236
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH
COLUMBIA**

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
TRUE LEAF INVESTMENTS CORP.

ORDER MADE AFTER APPLICATION

File No.: 46587-0002

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